

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement – March 31, 2005**

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount Outstanding</u>
<b>Revolving Line of Credit</b>		
Taxable Variable Rate Revenue Note, Series 1993L <sup>1</sup>	Multiple LIBOR and alternate Index	\$20,775,000
<b>1991 General Bond Resolution</b>		
Revenue Bonds, Series 1994A-1	35-day Auction	\$ 25,200,000
Revenue Bonds, Series 1994A-2	Annual Auction	<u>7,000,000</u>
Total		32,200,000
<b>1995 Master Bond Resolution</b>		
Senior Notes, Series 1995A-1	35-day Auction	\$21,600,000
Senior Notes, Series 1995A-2	Annual Auction	7,000,000
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	15,625,000
Senior Taxable Auction Rate Bonds, Series 2001A2/A3	28-day Auction	75,000,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	50,000,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	40,625,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	40,625,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Quarterly LIBOR Index	100,000,000
Subordinate Bonds, Series 1995B-1	Fixed Rate-5.80%	2,000,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	3,980,000
Subordinate Bonds, Series 1996B-2	Fixed Rate-5.10%	6,230,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		387,685,000
<b>1996 Third Party Insured Resolution</b>		
Refunding Bonds, Series 2003A-1	Fixed Rate-5.30%	\$ 9,670,000
Variable Rate Demand Obligations, Series 1996A	Weekly Rate	32,580,000
Series 1997A	Weekly Rate	33,000,000
Series 1998A	Weekly Rate	33,100,000
Series 2000A-4	Weekly Rate	20,945,000
Series 2002A-1	Weekly Rate	40,625,000
Series 2003A-2	Weekly Rate	30,955,000
Series 2005A	Weekly Rate	65,045,000
Taxable Auction Rate Bonds Series 2000A1/A2/A3	28-day Auction	<u>100,000,000</u>
Total		<u>365,925,000</u>
<b>Total Outstanding Debt Obligations</b>		<b><u>\$806,580,000</u></b>

<sup>1</sup>Revolving \$250,000,000 line of credit in the commitment amount of \$150,000,000, subject to advances in multiple draws until December 15, 2006.